



Embargo February 28, 2007 5.00 p.m.

EPIQ REPORTS 2006 RESULTS

Tessenderlo (B) EPIQ's management team presented today the company's results for 2006. The financial statements were prepared in accordance with the international IFRS valuation principles.

The statutory auditors of Epiq NV, BDO Atrio Bedrijfsrevisoren Burg. Ven. CVBA, represented by Koen De Brabander en Gert Claes, have confirmed that their audit work, which is substantially complete, has not revealed any significant matters requiring adjustments of the 2006 condensed consolidated income statement, balance sheet, or statement of cashflows and Group Shareholders' equity included in this press release.

The revenues in 2006 equal EUR 146,2 million, an increase of 20,6% versus 2005. The gross margin is EUR 14,9 million for 2006 compared to EUR 10,6 million in 2005. The EBIT for 2006 is EUR 6,5 million compared to EUR 2,9 million in 2005. Net income for 2006 is EUR 2,7 million compared to a profit of EUR 1,7 million in 2005.

CONSOLIDATED INCOME STATEMENT (IFRS CONFORM)

ALL AMOUNTS ARE IN '000 EURO

(Except profit per share)

	FY 2006		FY 2005	
Sales	146.170	100%	121.224	100%
Other revenues	6.246	4%	656	1%
Cost of sales	137.466	94%	111.251	92%
Gross margin	14.950	10%	10.629	9%
Research and development expenses	1.760	1%	2.069	2%
Selling expenses	755	1%	817	1%
General and administrative expenses	6.608	5%	6.019	5%
Other operating (income)/ expense	-692	0%	-1.150	-1%
Profit/loss from operations (EBIT)	6.519	4%	2.873	2%
Financial income/charges	-2.669	-2%	-972	-1%
Profit/loss before taxes	3.850	3%	1.901	2%
Income taxes	-1.118	-1%	-894	-1%
Minority Result	0	0%	-690	-1%
Net profit/loss	2.732	2%	1.697	1%
Profit per share	0,11		0,07	
Number of Shares	23.786.590		23.786.590	



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The automotive segment represents 78% of all sales compared to 71% in 2005 and 70% in 2004. This confirms EPIQ's commitment to focus on the development of its automotive business. The importance of the industrial segment increases slightly and reaches 4% of sales compared to 2% in 2005. The interest of the household segment in total sales decreases further from 26% in 2004 over 23% in 2005 to 16% in 2006.

SALES PER SEGMENT

ALL AMOUNTS ARE IN '000 EURO

	FY 2006		FY 2005	
Household	23.649	16%	27.694	23%
Automotive	113.946	78%	86.345	71%
Industrial	6.451	4%	2.429	2%
Other	2.124	2%	4.756	4%
TOTAL	146.170	100%	121.224	100%

The increase in equity amounting to EUR 2,2 million is due to, on one hand the positive consolidated earnings of EUR 2,7 million and on the other hand to a negative effect of the CTA of EUR 0,5 million.

CONSOLIDATED BALANCE SHEET

ALL AMOUNTS ARE IN '000 EURO

	31/12/2006		31/12/2005	
ASSETS				
<i>Current assets</i>	59.047	74%	47.316	69%
Cash and cash equivalents	4.082	5%	2.673	4%
Accounts receivable/trade	17.313	22%	12.924	19%
Accounts receivable/affiliated companies	7.587	10%	8.511	12%
Other current assets	4.118	5%	4.025	6%
Inventories	25.947	33%	19.183	28%
<i>Fixed assets</i>	20.419	26%	21.508	31%
Financial fixed assets	15	0%	15	0%
Property, plant and equipment	20.003	25%	21.090	31%
Intangible assets	401	1%	403	1%
TOTAL ASSETS	79.466	100%	68.824	100%
LIABILITIES AND SHAREHOLDERS' EQUITY				
<i>Current liabilities</i>	33.866	43%	27.613	40%
Bank loan and overdrafts	5.052	6%	7.160	10%
Current portion of long-term debt	2.752	3%	1.199	2%
Accounts payable/trade	18.859	24%	12.667	18%
Accounts payable/affiliated companies	2.192	3%	1.728	3%
Accrued expenses, payroll and related taxes	1.871	2%	3.760	5%
Provisions short-term	624	1%	965	1%
Other current liabilities	2.516	3%	134	0%
<i>Non-current liabilities</i>	23.126	29%	20.958	30%
Long term debt less current portion	14.315	18%	10.436	15%
Subordinated loan	6.419	8%	7.495	11%
Provisions	2.076	3%	2.404	3%
Deferred tax liabilities	316	0%	625	1%
<i>Shareholders' equity</i>	22.474	28%	20.253	29%
Shareholders' capital	37.054	47%	37.054	54%
Share premium	31.745	40%	31.745	46%
Reserves	2	0%	2	0%
Accumulated loss	-48.691	-61%	-50.389	-73%
Current year's result	2.732	3%	1.697	2%
CTA	-368	0%	144	0%
Minority Interest	0	0%	0	0%
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	79.466	100%	68.824	100%



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The increasing needs for working capital have been mainly financed by long term loans (see press release 20/12/2005 on IFC loan).

CONSOLIDATED CASH FLOW

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	31/12/2006	31/12/2005
Cash at the beginning of the period	2.673	4.707
CASH FLOW USED IN OPERATING ACTIVITIES	5.490	-7.238
CASH FLOW USED IN INVESTING ACTIVITIES	-3.522	-7.414
CASH FLOW USED IN FINANCING ACTIVITIES	-559	12.618
Cash at the end of the period	4.082	2.673

EPIQ NV Statement of changes in equity

ALL AMOUNTS ARE IN '000 EURO

DATE	2005 31st DEC	Changes	2006 31st DEC
Equity	20.253	2.221	22.474
(*) Minority Interest	0	0	0

(*) losses applicable to EPIQ MX exceed the minority interest in the equity
1.030k EUR losses attributable to the minority, are charged to the group

Higher than expected start-up costs of new projects in Mexico are attributed in full to the Group, as minority share equity is zero since last year.

FORECAST

EPIQ expects this year's revenues to increase by 15% to 20% and a further improvement of the net result.



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ABOUT EPIQ

EPIQ (Euronext Brussels : EPI) designs and produces electronic and electro-mechanical systems and sub-systems.

EPIQ provides a wide range of integrated services from product development up to mass production. Production comprises the design of printed circuits and/or spray casting of plastics up to and including the supply of assembled and tested systems and sub-systems. In addition the group provides the necessary engineering, research and development and logistic management.

EPIQ accounts for 10 entities in 6 countries and has sales of approximately EUR 140 million per year.

For additional questions we remain at your disposal:

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www.epiq.com/financial.htm