



**25<sup>th</sup> May, 2007**

## **EPIQ Q1 RESULTS 2007: STRONG TREND TO CONTINUE**

**Tessenderlo (B)** EPIQ's management team presented today the company's consolidated results for the first quarter of 2007. The financial statements were prepared in accordance with the IFRS valuation principles.

The revenue over the first quarter this year was EUR 47,3 million, an increase of 38,63 % versus the same period last year. The gross margin was EUR 4,2 million in the first quarter of this year compared to EUR 3,4 million in the same period last year. The EBIT for the first quarter was EUR 1,9 million compared to EUR 1,4 million in the same period last year. Net income was EUR 0,9 million compared to EUR 0,6 million in the same period last year.

### **CONSOLIDATED INCOME STATEMENT**

ALL AMOUNTS ARE IN '000 EURO

(except profit per share)

	Unaudited Q1 2007		Unaudited Q1 2006	
<b>Sales</b>	<b>47.273</b>	<b>100%</b>	<b>34.100</b>	<b>100%</b>
Cost of sales	43.052	91%	30.719	90%
<b>Gross margin</b>	<b>4.221</b>	<b>9%</b>	<b>3.381</b>	<b>10%</b>
Research and development expenses	515	1%	462	1%
Selling expenses	223	0%	171	1%
General and administrative expenses	1.574	3%	1.228	4%
Other operating (income)/ expense	-42	0%	89	0%
<b>Profit/loss from operations</b>	<b>1.951</b>	<b>4%</b>	<b>1.431</b>	<b>4%</b>
Financial income/charges	-801	-2%	-537	-2%
<b>Profit/loss before taxes</b>	<b>1.150</b>	<b>2%</b>	<b>894</b>	<b>3%</b>
Income taxes	-262	-1%	-279	-1%
Minority Result	0	0%	0	0%
<b>Net profit/loss</b>	<b>888</b>	<b>2%</b>	<b>615</b>	<b>2%</b>
Profit per share (in EUR)	0,04		0,03	
Number of Shares	23.786.590		23.786.590	



## **PRESS RELEASE**

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### **OUTLOOK**

EPIQ expects revenues and net result in the next quarters of 2007 to be at least as good as in the past quarter.

### **ABOUT EPIQ**

EPIQ (Euronext Brussels : EPI) designs and produces electronic and electro-mechanical systems and sub-systems.

EPIQ provides a wide range of integrated services from product development up to mass production. Production comprises the design of printed circuits and/or spray casting of plastics up to and including the supply of assembled and tested systems and sub-systems. In addition the group provides the necessary engineering, research and development and logistic management.

EPIQ accounts for 10 entities in 6 countries and has sales of approximately EUR 140 million per year.

For additional questions we are ready to assist :

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