



February 26, 2008

EPIQ: 2007 RESULTS IN LINE WITH EXPECTATIONS

Tessenderlo (B) EPIQ's management team presented today the company's consolidated results for 2007. The financial statements were prepared in accordance with the IFRS valuation principles.

The statutory auditors of Epiq NV, BDO Atrio Bedrijfsrevisoren Burg. Ven. CVBA, represented by Koen De Brabander en Gert Claes, have confirmed that their audit work, which is substantially complete, has not revealed any significant matters requiring adjustments of the 2007 condensed consolidated income statement, balance sheet, or statement of cashflows and Group Shareholders' equity included in this press release.

The revenues in 2007 equal EUR 193,5 million, an increase of 32,4% versus 2006. The gross margin is EUR 17,3 million for 2007 compared to EUR 14,9 million in 2006. The EBIT for 2007 is EUR 9,2 million compared to EUR 6,5 million in 2006. Net income for 2007 is EUR 4,6 million compared to a profit of EUR 2,7 million in 2006.

CONSOLIDATED INCOME STATEMENT (IFRS CONFORM)

ALL AMOUNTS ARE IN '000 EURO

(Except profit per share)

| | FY 2007 | | FY 2006 | |
|---|----------------|-------------|----------------|-------------|
| Sales | 193.465 | 100% | 146.170 | 100% |
| Other revenues | 6.690 | 3% | 6.246 | 4% |
| Cost of sales | 182.844 | 95% | 137.466 | 94% |
| Gross margin | 17.311 | 9% | 14.950 | 10% |
| Research and development expenses | 2.162 | 1% | 1.760 | 1% |
| Selling expenses | 718 | 0% | 755 | 1% |
| General and administrative expenses | 6.104 | 3% | 6.608 | 5% |
| Other operating (income)/ expense | -891 | 0% | -692 | 0% |
| Profit/loss from operations (EBIT) | 9.217 | 5% | 6.519 | 4% |
| Financial income/charges | -3.660 | -2% | -2.669 | -2% |
| Profit/loss before taxes | 5.557 | 3% | 3.850 | 3% |
| Income taxes | -986 | -1% | -1.118 | -1% |
| Minority Result | 4 | 0% | 0 | 0% |
| Net profit/loss | 4.568 | 2% | 2.732 | 2% |
| Profit per share | 0,19 | | 0,11 | |
| Number of Shares | 23.786.590 | | 23.786.590 | |



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The automotive segment represents 78% of all sales. The importance of the industrial segment increased slightly and reached 5% of sales compared to 4% in 2006. The interest of the household segment in total sales increased from 16% in 2006 to 17 % in 2007.

SALES PER SEGMENT

ALL AMOUNTS ARE IN '000 EURO

| | FY 2007 | | FY 2006 | |
|--------------|----------------|-------------|----------------|-------------|
| Household | 32.217 | 17% | 23.649 | 16% |
| Automotive | 150.399 | 78% | 113.946 | 78% |
| Industrial | 9.323 | 5% | 6.451 | 4% |
| Other | 1.526 | 1% | 2.124 | 2% |
| TOTAL | 193.465 | 100% | 146.170 | 100% |

CONSOLIDATED BALANCE SHEET

ALL AMOUNTS ARE IN '000 EURO

| | 31/12/2007 | | 31/12/2006 | |
|---|----------------|-------------|---------------|-------------|
| ASSETS | | | | |
| <i>Current assets</i> | 78.011 | 76% | 59.047 | 74% |
| Cash and cash equivalents | 3.262 | 3% | 4.082 | 5% |
| Accounts receivable/trade | 24.392 | 24% | 17.313 | 22% |
| Accounts receivable/affiliated companies | 9.237 | 9% | 7.587 | 10% |
| Other current assets | 5.661 | 6% | 4.118 | 5% |
| Inventories | 35.459 | 34% | 25.947 | 33% |
| <i>Fixed assets</i> | 24.903 | 24% | 20.419 | 26% |
| Financial fixed assets | 0 | 0% | 15 | 0% |
| Property, plant and equipment | 24.384 | 24% | 20.003 | 25% |
| Intangible assets | 519 | 1% | 401 | 1% |
| TOTAL ASSETS | 102.914 | 100% | 79.466 | 100% |
| LIABILITIES AND SHAREHOLDERS' EQUITY | | | | |
| <i>Current liabilities</i> | 45.271 | 44% | 33.866 | 43% |
| Bank loan and overdrafts | 11.815 | 11% | 5.052 | 6% |
| Current portion of long-term debt | 3.345 | 3% | 2.752 | 3% |
| Accounts payable/trade | 22.720 | 22% | 18.859 | 24% |
| Accounts payable/affiliated companies | 1.061 | 1% | 2.192 | 3% |
| Accrued expenses, payroll and related taxes | 5.944 | 6% | 1.871 | 2% |
| Provisions short-term | 0 | 0% | 624 | 1% |
| Other current liabilities | 386 | 0% | 2.516 | 3% |
| <i>Non-current liabilities</i> | 30.575 | 30% | 23.126 | 29% |
| Long term debt less current portion | 27.974 | 27% | 14.315 | 18% |
| Subordinated loan | 0 | 0% | 6.419 | 8% |
| Provisions | 2.271 | 2% | 2.076 | 3% |
| Deferred tax liabilities | 330 | 0% | 316 | 0% |
| <i>Shareholders' equity</i> | 27.048 | 26% | 22.474 | 28% |
| Shareholders' capital | 37.054 | 36% | 37.054 | 47% |
| Share premium | 31.745 | 31% | 31.745 | 40% |
| Reserves | 2 | 0% | 2 | 0% |
| Accumulated loss | -45.959 | -45% | -48.691 | -61% |
| Current year's result | 4.568 | 4% | 2.732 | 3% |
| CTA | -362 | 0% | -368 | 0% |
| Minority Interest | 20 | 0% | 0 | 0% |
| TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | 102.914 | 100% | 79.466 | 100% |



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CONSOLIDATED CASH FLOW

ALL AMOUNTS ARE IN '000 EURO

| | 31/12/2007 | 31/12/2006 |
|--|--------------|--------------|
| Cash at the beginning of the period | 4.082 | 2.673 |
| CASH FLOW USED IN OPERATING ACTIVITIES | -1.488 | 5.490 |
| CASH FLOW USED IN INVESTING ACTIVITIES | -8.482 | -3.522 |
| CASH FLOW USED IN FINANCING ACTIVITIES | 10.846 | -559 |
| Cash at the end of the period | 4.958 | 4.082 |

The cash at the end of the period amounting to EUR 4.958 million consists of, on one hand cash and cash equivalents amounting to EUR 3,262 million and on the other hand cash securities amounting to EUR 1,696 million. These cash securities are included in the other current assets in the balance sheet.

EPIQ NV Statement of changes in equity

ALL AMOUNTS ARE IN '000 EURO

| DATE | 2006 31st DEC | Changes | 2007 31st DEC |
|-----------------------|------------------|---------|------------------|
| Equity | 22.474 | 4.574 | 27.048 |
| (*) Minority Interest | 0 | 20 | 20 |

(*) losses applicable to EPIQ MX exceed the minority interest in the equity

190 k EUR losses attributable to the minority, are charged to the group.

The Change in the minority interest is due to the incorporation of Microenergia EOOD in the consolidation scope which is owned for 30% by third parties.

The increase in equity amounting to EUR 4,574 million is due to, on one hand the positive consolidated earnings of EUR 4,568 million and on the other hand to a positive effect of the CTA of EUR 0,006 million.

FORECAST

We expect further growth of profit and sales in 2008, although more moderate than in 2007.



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ABOUT EPIQ

EPIQ (Euronext Brussels: EPI) designs and produces electronic and electro-mechanical systems and sub-systems.

EPIQ provides a wide range of integrated services from product development up to mass production. Production comprises the design of printed circuits and/or spray casting of plastics up to and including the supply of assembled and tested systems and sub-systems. In addition the group provides the necessary engineering, research and development and logistic management.

EPIQ accounts for 10 entities in 6 countries and has sales of approximately EUR 200 million per year.

For additional questions we remain at your disposal:

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www.epiq.com/financial.htm